





Investment Plan for Europe

Delivering on the European Fund for Strategic Investments (EFSI)

06/2016

Why an Investment Plan for Europe?

Investment gap and persisting low growth in Europe

Investment & competitiveness gap

High liquidity in the market

Public budget constraints

Financial and non-financial barriers to investment



EU Investment Plan

- EU and Member
 State policy action
- EU budget guarantee
- EIB capacity to mobilise additional investment







3 ways to tackle the investment gap

Investment Plan for Europe







Mobilise finance for investment

- European Fund for Strategic Investments (EFSI)
- Cooperation with National Promotional Banks

Support investment in real economy

- European
 Investment Advisory
 Hub (EIAH)
- European Investment Project Portal (EIPP)

Create an investment friendly environment

- Improving the regulatory environment
- Structural reforms



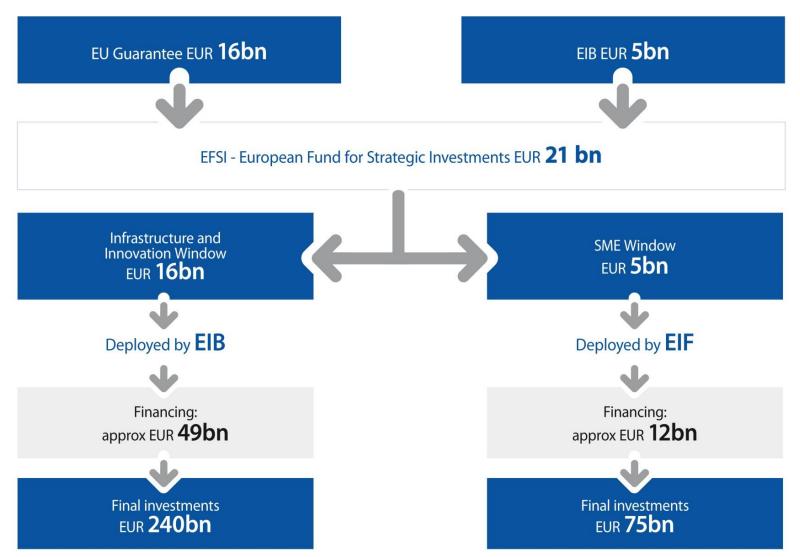
Aim: to mobilise at least €315 billion in investment across the EU







European Fund for Strategic Investments (EFSI)













The EIB Group is developing various new products

Long-term debt Investment Venture capital projects Subordinated loans Guarantee Project finance Securitisation Financing for SMEs, Growth finance midcaps Equity type (via intermediaries)



Making better use of scarce public resources, diverting them from grants / subsidies to loans guarantees, enhancing the multiplier effect of investment.







More than just finance - investment support

Project promoters Public authorities Member States Private sector Web content + Web portal + Support team European Investment Advisory Hub

Existing advisory programmes and activities

- Project support throughout the project cycle
- Support to Financial instruments
- Enhance access to finance

Additional advisory and technical assistance

- New investment support also in areas relevant to the scope of EFSI (could be delivered by EIB advisory or operational teams)
- Identification of needs as they arise

EIAH's partner institutions' expertise

- Network of institutions incl.
 EIB Group, European
 Commission, National
 Promotional Banks, etc.
- Integrated collaboration model

SUPPLY









EIB Group figures

As of 16/06/2016



Approved EFSI financing*

Total investment related to EFSI approvals

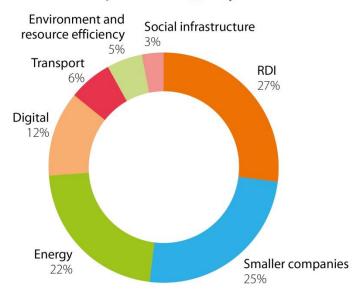
EUR 17.7 bn

EUR 106.8 bn

*EIB-approved: EUR 11bn EIF-approved: EUR 6.7bn















Thank you!







