



# InvestEU State of Play

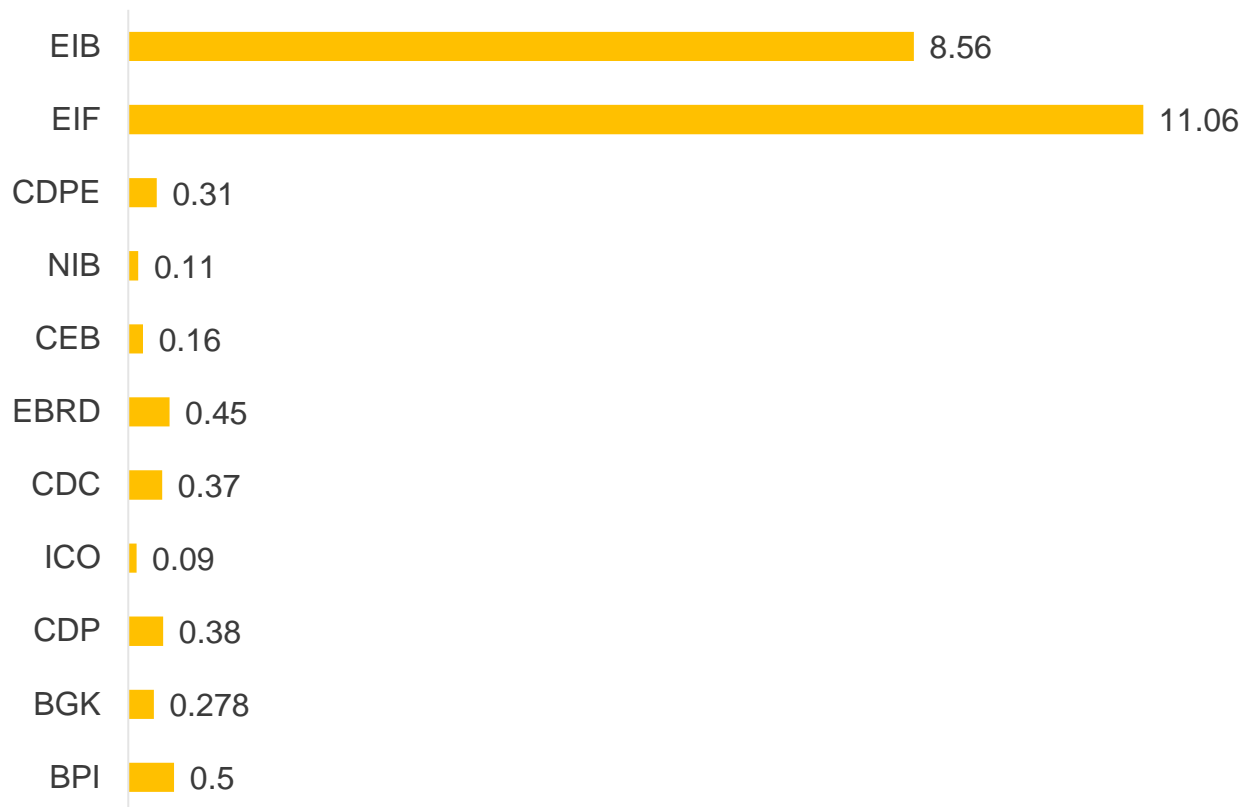
**Giorgio CHIARION CASONI**

**15/05/2023**



# Guarantee Agreements with Implementing Partners – EU Compartment

Maximum EU Guarantee Available to IPs  
(EUR BN)



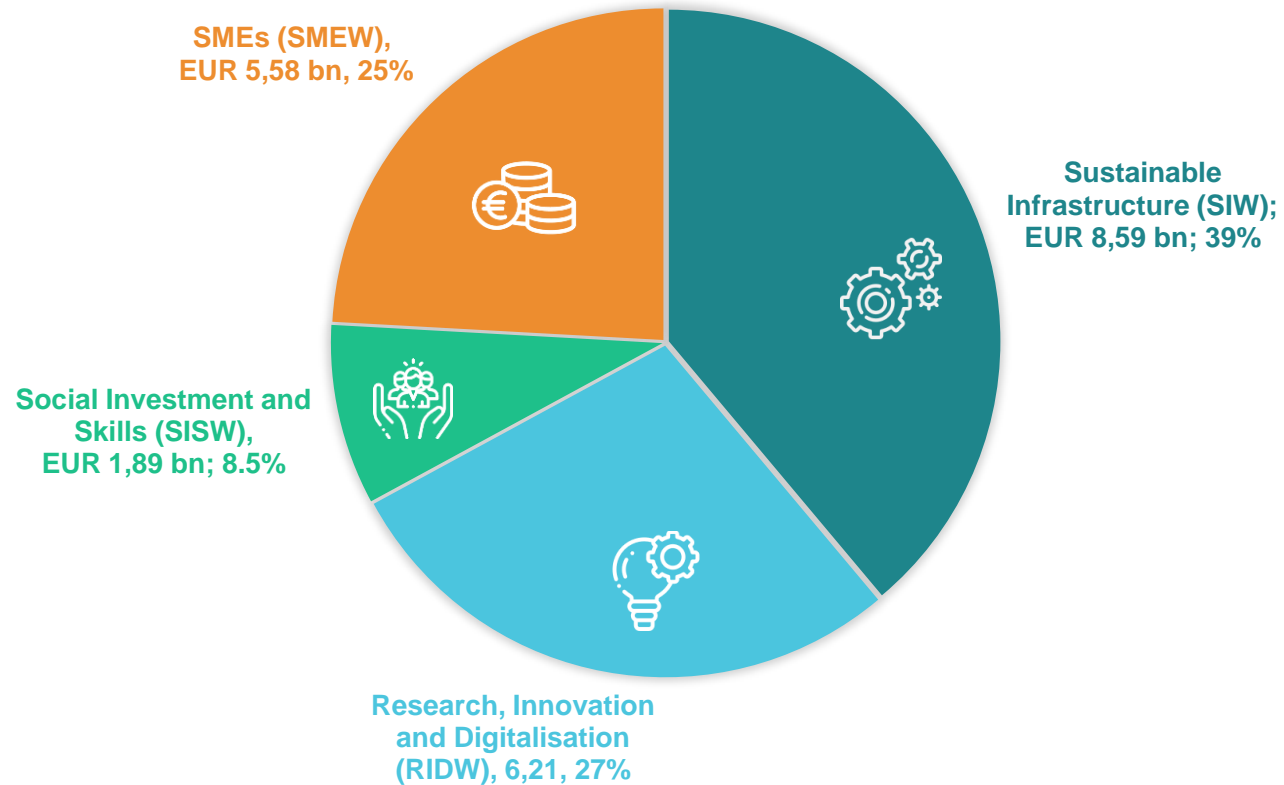
EU guarantee amount made available based on signed Guarantee Agreements: **EUR 22,3 bn.**

Signed GA with 11 Implementing Partners:

- EIB/EIF: 7 March 2022
- CDPE: 7 October 2022
- CEB: 28 November 2022
- NIB: 12 December 2022
- EBRD: 14 December 2022
- CDC: 20 December 2022
- ICO: 14 February 2023
- CDP: 16 February 2023
- BGK: 20 April 2023
- BPI: 27 April 2023

# Guarantee Agreements per Policy Window

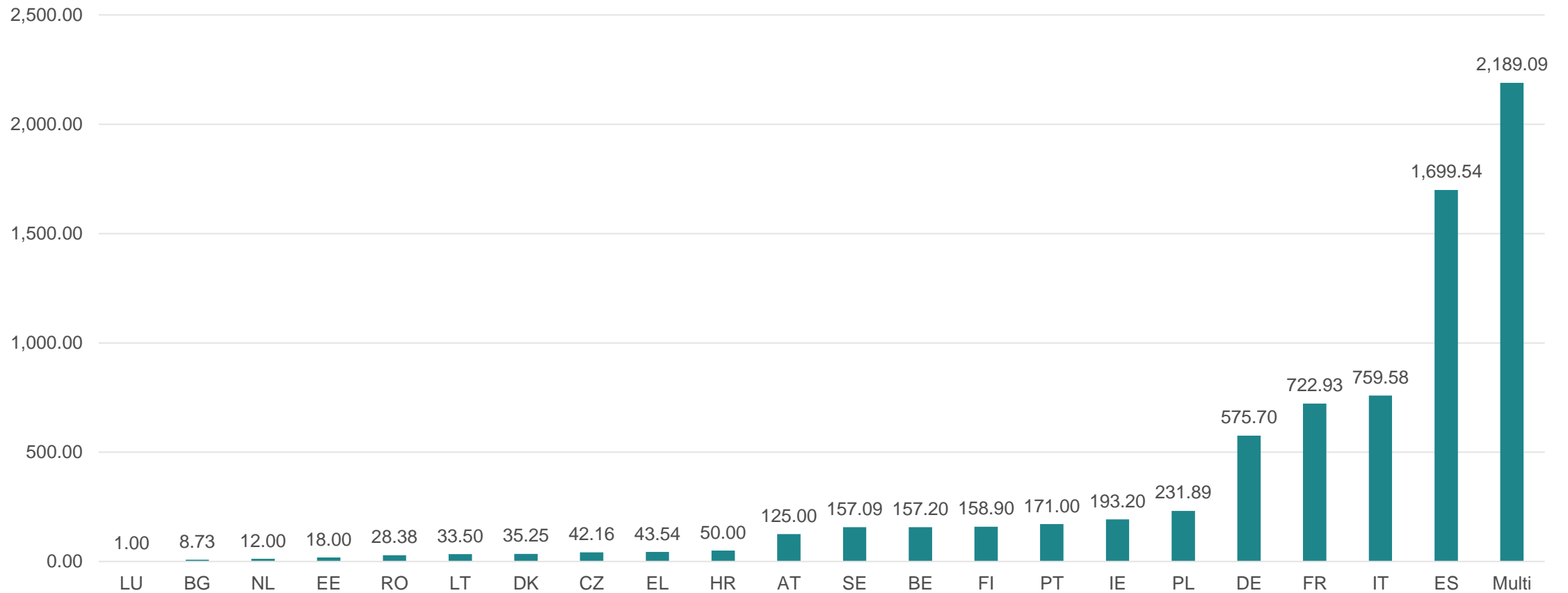
AMOUNT OF THE EU GUARANTEE (EUR BN)  
JUNE 2023



Based on Guarantee Agreements with EIB, EIF, CDPE, CEB, NIB, EBRD, CDC, ICO, CDP, BGK and Bpifrance.  
Total EU guarantee amount: **EUR 22,3 billion (bn)**

# InvestEU operations per country

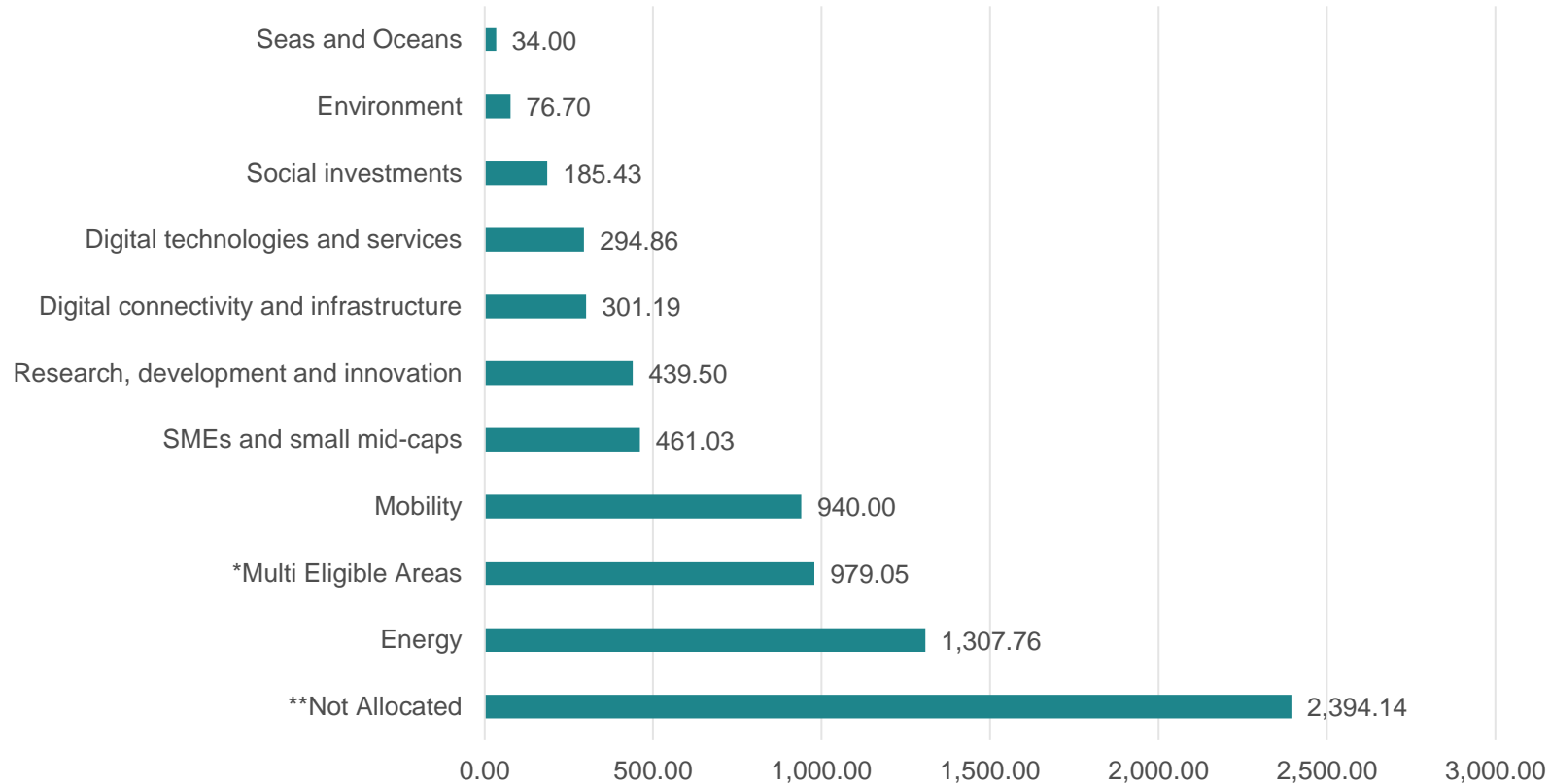
InvestEU Signed Operations per country (EUR m)  
Total EUR 7.413,66 m



Source: Progress Reports, February 2023

# InvestEU operations per eligible area

**InvestEU Signed Operations per eligible areas (EUR m)**  
Total EUR 7.413,66 m



*\*Operations with multiple Eligible Areas*

*\*\*No contractual requirement for the implementing partners to report on intermediated guarantees*

*Source: Progress Reports, February 2023*

# Investment Committee approvals

- Operations approved by Investment Committee to receive coverage of the EU Guarantee are publicly available on the [InvestEU website](#).
- The total maximum amount of EU guarantee approved as of June 2023 amounts to **EUR 11.5 billion** for **94 operations**. This amount does not include the Member State Compartment.
- Investment Committee conclusions and relevant scoreboards have been published on [investeu.europa.eu](#) for some 50 signed operations; further conclusions are in process of being published or are still subject to confidentiality.



# Approved EU guarantee and NGEU deadlines

|  |             |
|--|-------------|
| <b>Total maximum EU Guarantee approved by the Investment Committee as of June 2023 (in EUR billion):</b> |             |
|  | <b>11,5</b> |
| As % NGEU (target by the end of 2023 - EUR 14 825 m)   | 78%         |
| <b>Of which was approved by end 2022:</b>  |             |
|  | <b>9,0</b>  |
| As % NGEU (target by the end of 2022 - EUR 8 895 m)  | 102%        |

# Contribution Agreements with MSs – Member State Compartment

| Country  | Signature date | EU Guarantee | Policy Window   | Implementing Partners | Sources                |
|--|----------------|--------------|-----------------|-----------------------|------------------------|
|  Romania  | 24-05-22       | EUR 724m     | SIW, SMEW       | EIF/EBRD              | RRF                    |
|  Finland  | 05-09-22       | EUR 100m     | SIW, SMEW       | EIF                   | ESIF + National Budget |
|  Czechia  | 13-09-22       | EUR 80m      | SMEW            | NRB                   | ESIF                   |
|  Greece   | 28-09-22       | EUR 572.2m   | SIW, RDIW, SMEW | EIF/EBRD              | RRF                    |
|  Bulgaria | 07-11-22       | EUR 275m     | SIW, SMEW       | EIF/BDB               | RRF/ESIF               |
|  Malta    | 13-01-23       | EUR 16.6m    | SMEW            | EIF                   | ESIF + National Budget |



# State of Play Member States Compartment

- Signed amendment of EIF and EBRD Guarantee Agreements to implement the Romanian MS compartment.
- Upcoming amendment of the EIF Guarantee Agreement to implement both the Bulgarian and Finnish MS compartment.
- First operations under the Romanian MS compartment approved by the Investment Committee.
- The Commission is exploring ways to simplify the use of the MS compartment, in line with the communication on the Green Deal Industrial Plan.

# Contribution Agreement with third countries (EFTA) under EU Compartment



- EFTA State participation in the InvestEU Fund enabled by the EEA Agreement.
- Norway and Iceland are contributing to the EU compartment of the InvestEU Fund by respectively contributing EUR 461 148 983 and EUR 27 340 849, including contingent liability covered by a back-to-back guarantee.
- There is no “ring-fencing” of the contribution in the same way as for EU Member States under the EU compartment.
- Eligibility for all EIBG and NIB products under 3 windows: SIW, RIDW and SMEW.

# InvestEU Advisory Hub

## InvestEU Advisory Partners

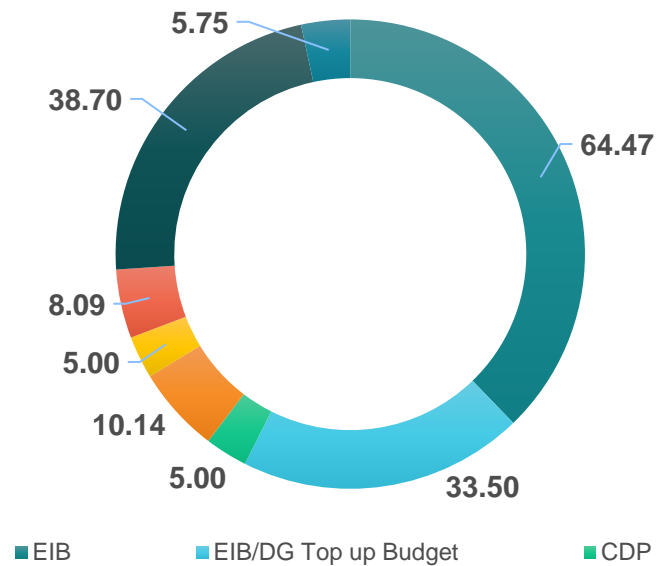


## Other Partners

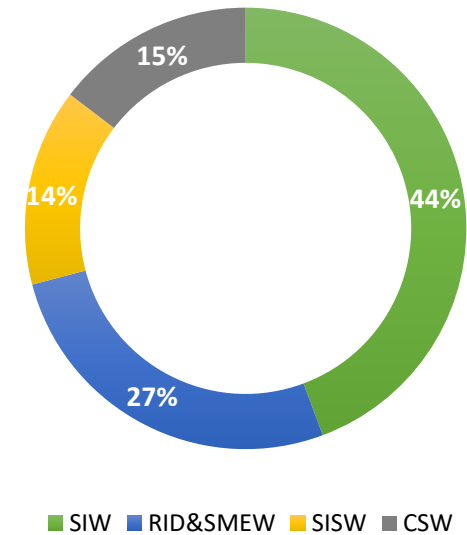


# Advisory Agreements per Advisory Partner and Policy Window

EU contribution per Advisory Partner (EUR, m)



Advisory agreements per InvestEU policy window



**Total: EUR 170.7 m committed** (as of 31/05/23)

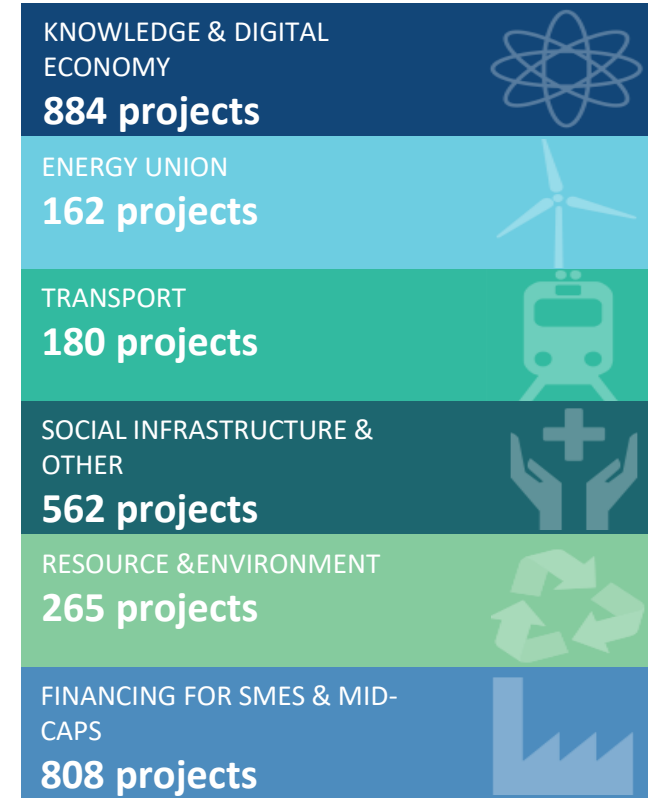
# InvestEU Advisory Hub – Key indicators 2022

- Advisory Partners providing operational reports: EIB, CDP, Bpifrance
- Received advisory requests: 173
- Sectors covered by advisory assignments: Sustainable Infrastructure, Social Investments, Research Innovation and Development and SMEs, Cross-sectoral
- Member States covered by advisory assignments: Italy, France, Cyprus, Poland, Romania, Greece and Czechia

# InvestEU Portal



- 1586 projects published as of end-May 2023
- ~3053 projects submitted
- 414 investors registered on the Portal
- 109 projects received financing after publication
- Since 2023: InvestEU Portal open to 2 EFTA countries (Iceland, Norway)
- 1 Norwegian project published + 2 Norwegian projects submitted



\* Promoters can choose up to three countries and two sectors for each project

# InvestEU communication

- New video out! Help us spread the information on InvestEU: <https://audiovisual.ec.europa.eu/en/video/I-242295?&lg=EN>

**The InvestEU programme helps you access funding, provides advisory support, or combines both**



Whether you are an SME seeking growth capital, constructing large infrastructure such as a wind power plant or an urban sustainable heating network, or whether you are a university and private sector partner seeking advice on developing a student loan scheme, the InvestEU programme helps you access funding, provides advisory support, or combines both.

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Duration: 00:02:15

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# Thank you



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