

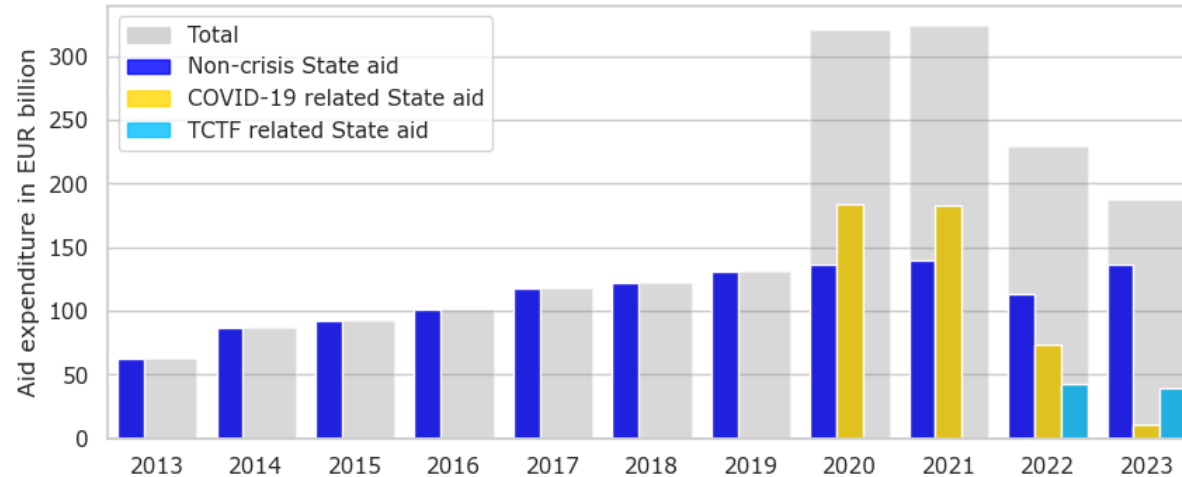


AECM Annual Event – Break-out session: EU funding opportunities

Main trends and summary statistics on State aid spending in the EU up to 2023

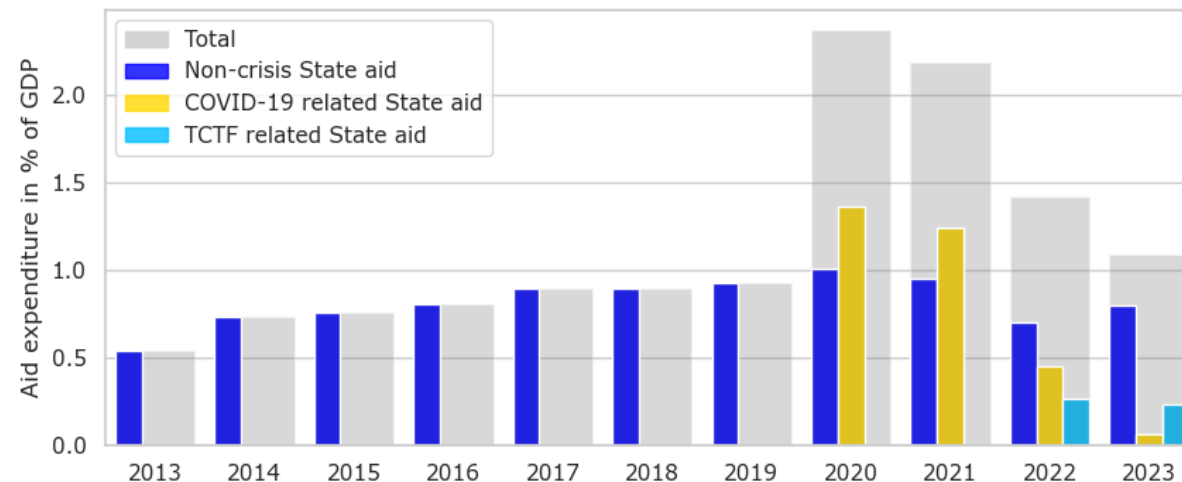
Andrea Bomhoff
European Commission

General trends – EU – 2013-2023



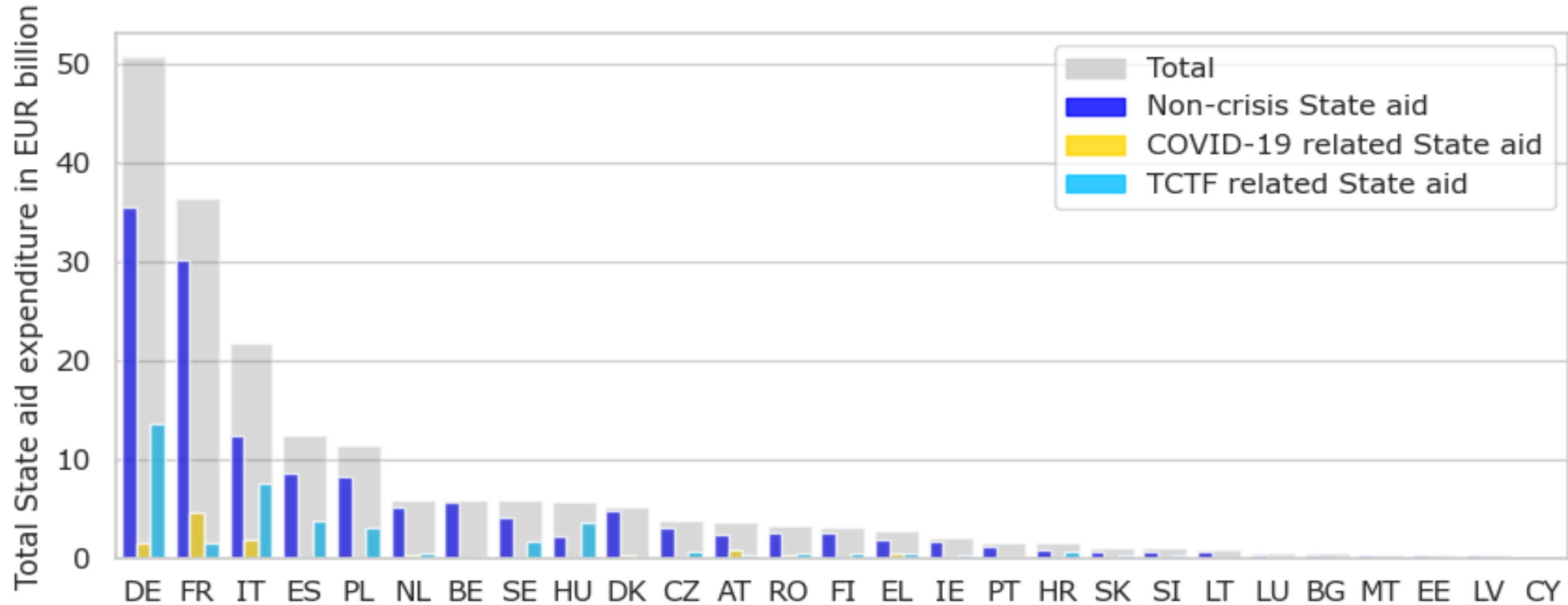
EUR 186.78 billion spent in 2023 by EU MS for both crisis and non-crisis (**1.09% of EU GDP**): -23% compared to 2022

- Non-crisis aid: EUR 136.78 billion (73% of the expenditure, +21% compared to 2022 in real prices).
 - Still below pre-crisis level (0.8% of EU GDP in 2023, compared to 0.92% in 2019)

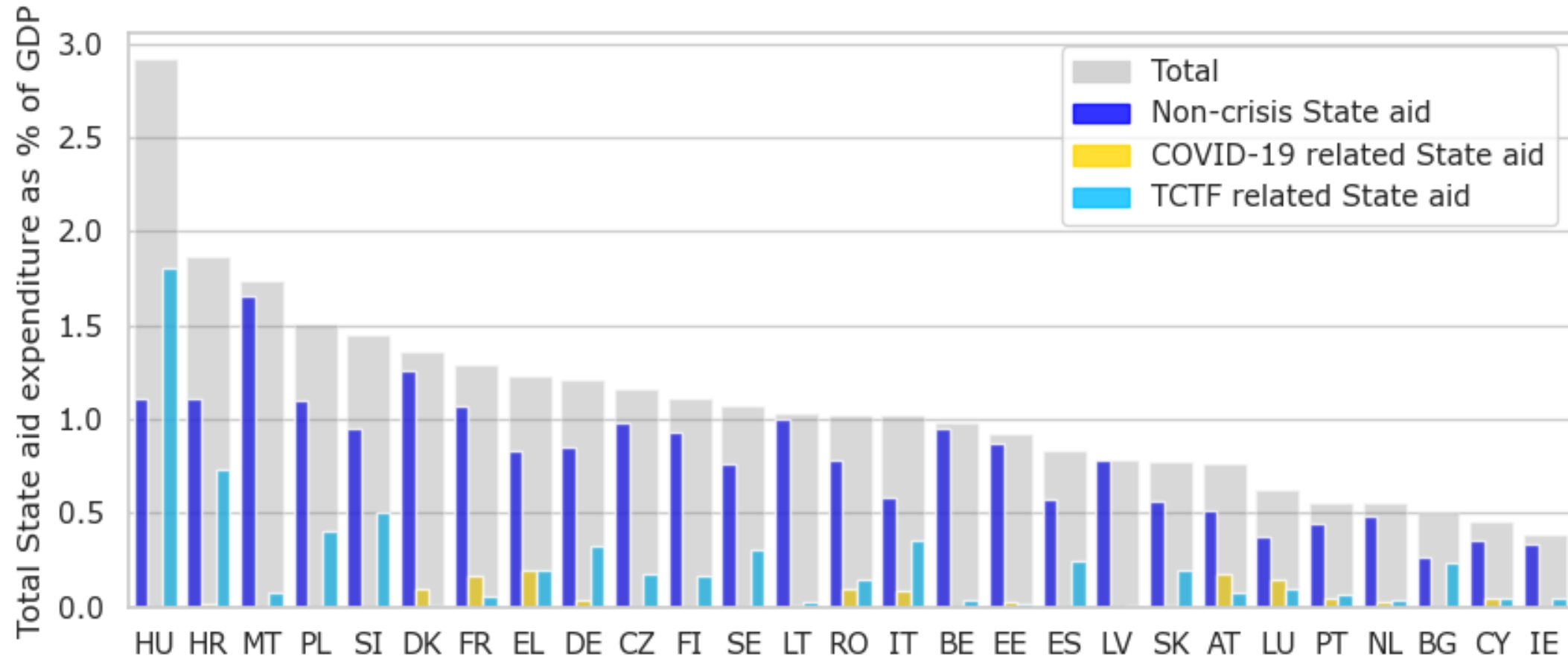


- TCTF-related aid: EUR 39.45 billion (21% of the expenditure)
- COVID-related aid: EUR 10.55 billion (6% of the expenditure)

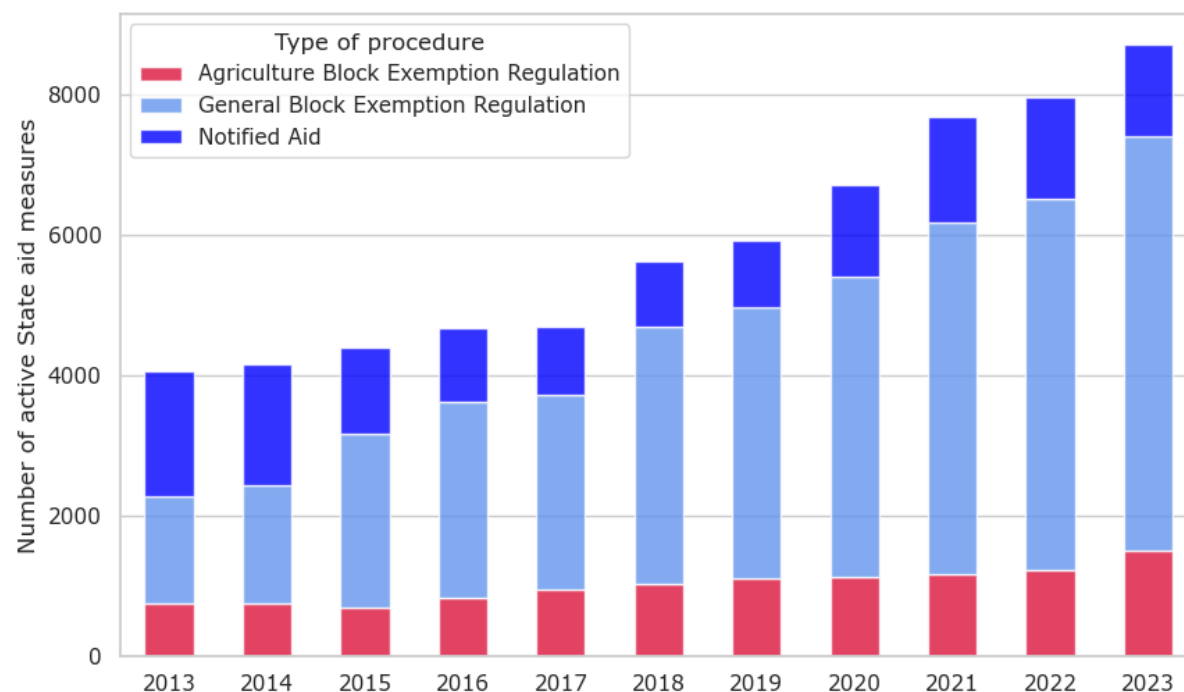
General trends –total expenditure per MS - 2023



General trends – per MS as %GDP - 2023

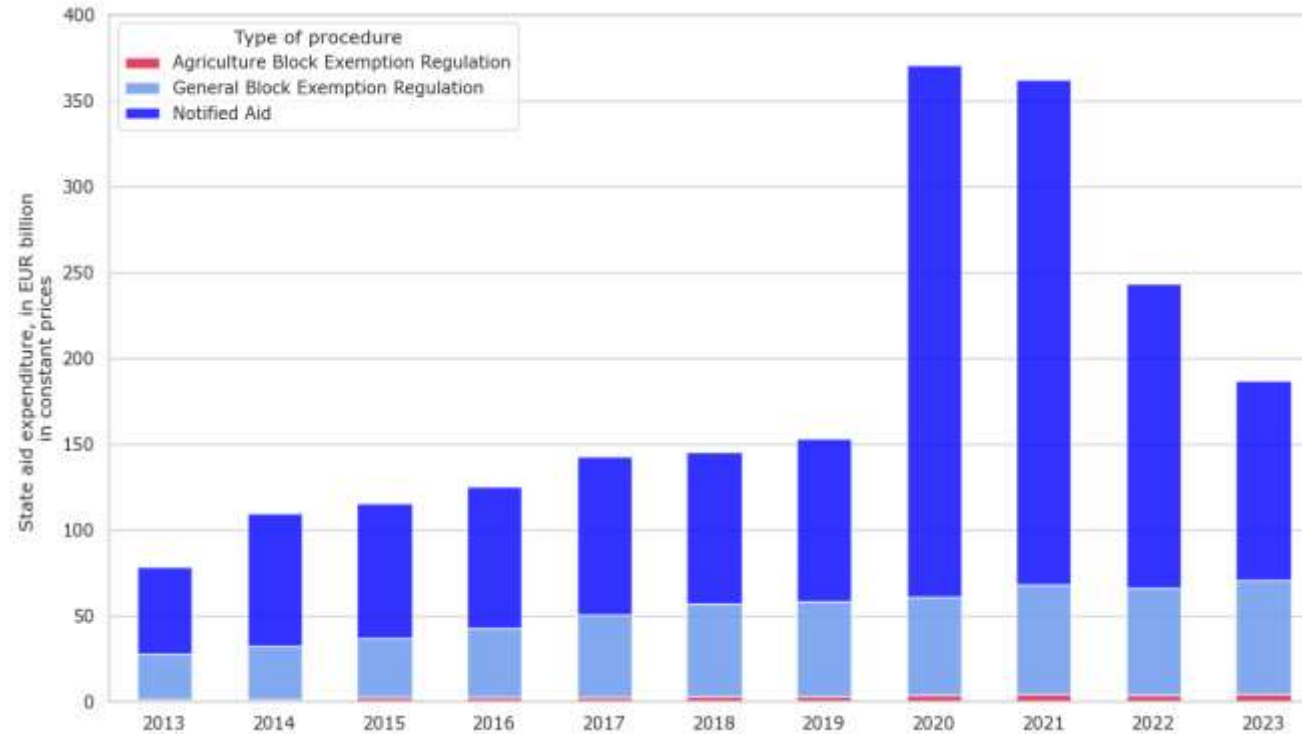


Block-exempted measures keep rising...



- GBER, ABER, FIBER **+18%** new measure in 2023 compared to 2022.
- 5903 GBER measures in 2023, representing **67% of all the active measures** and **93% of total new non-crisis measures**.
- 1493 active ABER measures and 52 FIBER active measures.
- GBER, ABER and FIBER measures together represent **85% of all the active measures** in 2023.

... together with the expenditure for block-exempted measures



	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Agriculture Block Exemption Regulation	1.25	1.47	2.31	2.32	2.58	2.86	3.21	3.46	4.33	3.95	4.69
Fisheries Block Exemption Regulation	-	-	-	-	-	-	-	0.03	0.03	0.02	0.07
General Block Exemption Regulation	26.31	31.11	34.58	40.39	47.77	53.88	55.40	57.34	63.69	62.26	65.78
Notified Aid	50.87	76.87	78.32	82.70	92.66	88.68	94.73	309.60	294.25	177.03	116.24

How State aid contributes to the Commission's priorities?

1. Clean transition: State aid for environmental protection, renewables and energy savings

- In 2023, EUR 55.57 billion was spent on this objective (+17% compared to 2022; EUR 33.52 billion under notified measures and EUR 22.05 billion under GBER measures), including on decarbonisation of industry.

2. Digital Europe: State aid to deploy broadband networks

- In 2023, EUR 5.26 billion was spent on 71 broadband measures (+69% compared to 2022; EUR 4.11 billion under notified measures and EUR 1.16 billion under GBER measures).

3. State aid to boost industrial innovation and global technological leadership

1. **Aid for R&D&I:** EUR 12.43 billion under GBER and EUR 3.53 billion under notified aid (+90% compared to notified aid in 2022)
2. **Aid for IPCEIs:** EUR 2.22 billion in 2023 out of the total EUR 5.13 billion in constant prices between 2019 and 2023
3. **Regional Aid Guidelines:** EUR 138 million in 2023 out of the total EUR 340.85 million in constant prices between 2019 and 2023
4. **Chips Act Communication:** As of the end of 2023, EUR 218.81 million has been paid out under the measure SA.102430 FR - Project Liberty- New semiconductor manufacturing plant by STMicroelectronics and GlobalFoundries.
5. **Measures under the “transition sections” of the Temporary Crisis and Transition Framework:** in 2023 approximately EUR 447.5 million was spent under the Transition sections of the TCTF .